HOW TO MISUSE AND ABUSE DORA METRICS

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Deploy more & sleep better

IMPROVING DELIVERY A J OURNEY OF DISCOVERY

2014

Leadership Ask Increase release frequency from quarterly to bi-weekly

"Why can't we release every day?"

EXPERIMENTS

Aligned teams to business domains

Loosely coupled architecture

Created a CD platform team



REVELATIONS

Product teams and pipelines > scaling frameworks

"Why can't we deliver today?": Best tool for uncovering organizational issues.

CD improves outcomes and morale

We needed better metrics



PERVERSE INCENTIVES

METRICS CHANGE BEHAVIOR



MISTAKES WERE MADE

Quality

• Test coverage

Expectation

Improved testing

Reality

• Increased the number of poor tests

Outcomes not compliance

• Deploy frequency + Defect rate



MISTAKES WERE MADE

Predictability

Completion rate

Expectation

• Teams keep commitments

Reality

• Promoted planning over delivery

Outcomes not compliance

• Lead time + Development cycle time + defect rate



SCALING IMPROVEMENT

2017

Enterprise Goal Expand CD to all teams for more efficient, effective, and sustainable delivery

EXPERIMENTS

Opinionated CD platform

Gamified CD signals

- Trunk-based development
- Continuous integration
- Daily deploy
- Stable pipelines



REVELATIONS

Gamified metrics helped early and middle adopters

Opinionated pipeline encouraged late adopters to explore CD

We needed better ways to communicate "why".



VALIDATED BY INDUSTRY DATA



2018

"Continuous delivery improves both delivery performance and quality, and also helps improve culture and reduce burnout and deployment pain."

-- Accelerate

The Four Key Metrics

Accelerate by Nicole Forsgren, PhD, Jez Humble, and Gene Kim



LEAD TIME

Lead time is the time it takes to go from a customer making a request to the request being satisfied. Shorter lead times enable faster feedback.

DEPLOYMENT FREQUENCY

Deployment frequency is a proxy metric for batch size; the more frequently you deploy the smaller the size of the batch. Small batch sizes reduce cycle times, reduce risk and overhead, improve efficiency, increase motivation and urgency, and reduce costs and schedule growth.

MEAN TIME TO RESTORE

Reliability is traditionally measured as time between failures, but in a modern software organization failure is inevitable. Thus, reliability is measured by how long it takes to restore service when a failure occurs.

CHANGE FAIL PERCENTAGE

This metric looks at the percentage of changes made to production that fail; the same as percent complete and accurate in Lean product delivery.

The 4 metrics make sense in the context of the rest of the book



The 4 metrics make sense in the context of the rest of the book

People don't read books



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People don't read books

We over-simplified the metrics



The 4 metrics make sense in the context of the rest of the book

People don't read books

We over-simplified the metrics

Their purpose got lost in translation



YOU KEEP USING DORA METRICS

I DO NOT THINK THEY MEAN WHAT YOU THINK THEY MEAN

mgflip.com

METRICS AS GOALS

Fallacy



• Correlation != Causation

"To be a high performing organization, we need better DORA metrics. We need DORA OKRs!"

- High performing organizations focused on improving how they deliver value
- Goals should focus on value

PRODUCTIVITY

Fallacy

"Now we can stack-rank the productivity of our teams."

- Reality
- Each team has their own context
- We are measuring health & improvement, not productivity
- If we lack a generative culture, comparing teams is destructive to our goals.

SPEED

Fallacy

Reality

• Measure of batch size, not speed

"We need to increase deploy frequency so we can deliver faster."

- Smaller batches delivered more frequently to expose waste and improve our quality processes...
- Improved quality improves speed

VANITY RADIATORS

How big is each org?

Time range?

What action does this inform?



DELIVERY HEALTH INDICATORS

Reducing batch size? Improving quality and reliability? Reducing toil? Accelerating feedback? Happier customers? Happier teams?

FOUR METRICS?

Deploy Frequency Lead Time for Change Change Fail % MTTR

An incomplete view

FOUR METRICS?

Deploy Frequency

Change Fail %

Lead Time for Change

MTTR

Flow

- Total lead time
- Work in progress

Continuous Integration

- Branch duration
- Integration frequency
- Mean time to detect

Culture

- Westrum score
- Employee NPS
- After hours work

Customer Outcomes

- NPS
- Downtime for deploy

INFORMATION RADIATORS

"It's only when they're combined with the use of visual displays... that we see a strong effect." -- Accelerate



INFORMATION RADIATORS

Communicate the definition of "good."



"A goal without a method is cruel."

- W. E. Deming

INFORMATION T RADIATORS



Code Integration Frequency

Definition

<u>Code Integration Frequency</u> tracks how often tested, production-worthy code changes are integrated to the trunk. The minimum threshold for continuous integration is at least once per day for each developer on the team.

Goal of Measuring

- Smaller changes improve the effectiveness of code review, give faster quality feedback, and reduce the chances of defects introduce during change conflict resolution.
- Focusing on small changesets uncovers issues with work decomposition that can help the the team improve the quality of the requirements

Tips for Improvement

- Understand the basics of <u>Continuous Integration</u>
- Use <u>Behavior Driven Development</u> and <u>Test Driven Development</u> to help with breaking down changes to smaller units to incrementally deliver features.
- Use <u>feature flags</u>, <u>branch by abstraction</u>, <u>or other techniques</u> to separate deployment from release.

Data Source

Data is aggregated from the team's source repositories.

Possible Data Quality Issues

• Not all of the team's source repositories are properly identified and accounted for.

🔳 Really Good 🔛 Good 📁 Fair 📁 Poor

Culture			
Trust -		Business Goals, Customer Value, & Sustainability Profitable, Happy customers, Happy teams 	Low
Mission	Ś	Business Objectives • Key results	Dat
- Learni		Flow WIP, Lead time, Development cycle time, Throughput, Flow efficiency 	a Fidelit
ng - Imp		Continuous Delivery Deploy frequency, Pipeline cycle time, Defect rate, MTTR 	X
roving		Continuous Integration Code integration frequency, Branch duration 	High

UNDERLYING METRICS CONSTRAIN IMPROVEMENT

To improve flow, we must improve Cl



INVESTMENT CONSTRAINS METRICS

Continuous Integration

Education

We cannot wager our goals on hope that teams will find the right information and self-train.

METRICS NEED BALANCE

Smaller batches uncover pain



METRICS NEED BALANCE



METRICS NEED BALANCE



CLOSING THOUGHTS

 \succ The 4 outcome metrics are only the tip of the iceberg.

Product development is a complex interaction of people, process, and products. There are no simple metrics.

> Measures require guardrails to avoid perverse incentives.

CLOSING THOUGHTS

> Metrics are a critical part of the improvement toolbox, but...

✓ We cannot measure our way to improvement.

 ✓ We use them to monitor and inform the next improvement experiment.

Don't measure people, invest in them. They are our most valuable asset.

RESOURCES



bit.ly/continuous-videos

LET'S TALK ABOUT IMPROVING!



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