

TSP-PACESM *an Experience Report*

TSP Symposium 2014

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Agenda

- Background
- TSP-PACE Overview
- On-site Evaluation Process
- Summary of Results
- Conclusions

Background

Initial Objectives for the Method

- Evaluate not only process compliance, but also training and performance (project & product)
 - Data based evaluation
- Be able to evaluate an organization that is just starting to implement TSP (i.e. one project) as well as an organization that have TSP experience and many projects
 - Very important for Mexican Government, so it is possible to “certify” that funds given to implement TSP were well spent
- Easy for a customer to know “ TSP coverage” in the organization
- Don’t use “organizational levels”
- A lot cheaper than other evaluations
- Be able to create a National Database

Timeline

Date	Event
Jan. 2008	•Sarasota meeting
2009	•Version 1 of TSP-OEC (Organizational Evaluation and Certification) •Trial/experimental pilots
Feb. 2010	•First full pilot (TSP-OEC v1)
2012-2013	•Version 2 of TSP-OEC •Three pilots
Sept. 2013	•TSP-PACE (Performance And Capability Evaluation)
2014	•Nine TSP-PACE evaluations



TSP-PACE Overview

PACE Considers Three Evaluation Units

Evaluation can be performed in three ways.

- Evaluation of individuals
- Evaluation of processes
- Evaluation of products

Each method has strengths and weaknesses.

TSP-PACE uses all three.



Evaluate Capability, Performance, and Outcomes

- Team Members
 - Know how to use proper methods
 - Know how to use data
- Process
 - An effective Process has been defined and measured
 - The defined process has been planned, used faithfully, and tracked with high quality data
- Product
 - Committed products are produced with few defects
 - Customers are satisfied with the results

The Evaluation Criteria

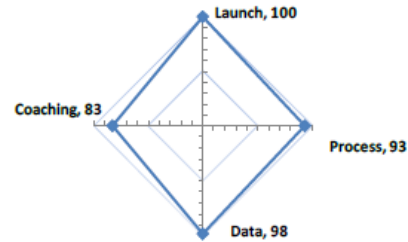
Good results are likely if the teams consistently

- Are properly trained
- Come to a common understanding of the project
- Negotiate commitments with management
- Receive good coaching
- Collect the necessary data
- Use the data to manage their projects

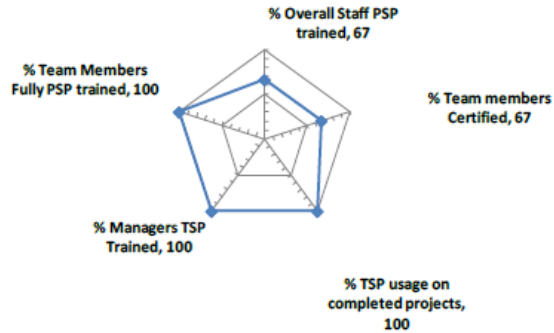
When the organization's teams can provide the required data for a profile, they receive the certificate and a report summarizing the key facts.

Generate the Profile and a Report

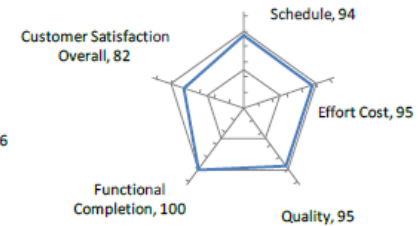
Process Fidelity



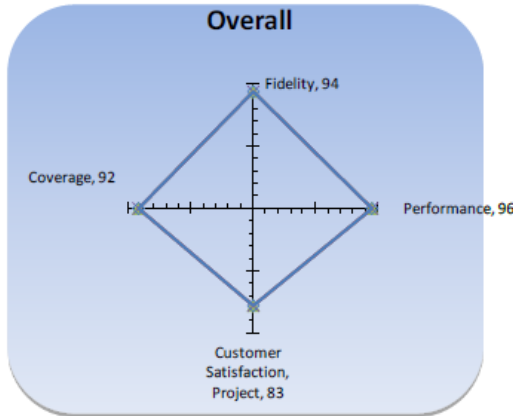
Training and Coverage



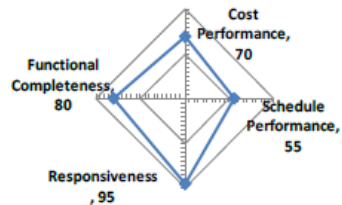
Performance Outcomes



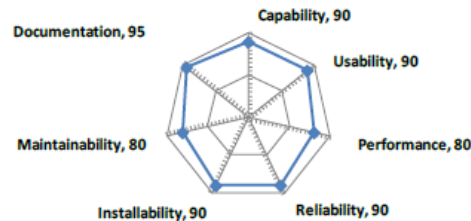
Overall



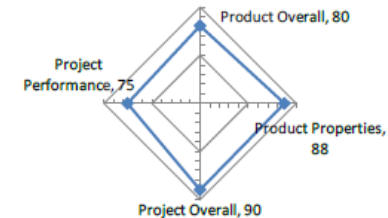
Customer Project Evaluation



Customer Product Evaluation



Customer Satisfaction



On-site Evaluation Process

Previous (1/3)

- Check data
 - Projects
 - Products
 - Quality
 - Time
 - Plan vs Actual

A silhouette of a person's head and shoulders is overlaid on a financial table. The person is looking towards the right side of the table. The table contains numerical data with various symbols and units.

CA		81	50	59450	0,09	139,9	138,1
CA		81	50	6300	0,03	120,1	120,1
CA▲		82	10	30520	0,11	720	719
CA●		112	10	134560	0,16	211,5	208,5
CB		91	100	1800	0,01	54,9	54,1
CA		91	10	310	0,03	426	426
CA■		64	50	1700	0,04	437	433
CA■		122	5	31290	0,05	85	84,55
CA▲		113	10	12200	0,06	900	900
CA		121	25	6975	0,09	1058	1041
CA▲		121	25	13325	0,08	1152	1148
CA■		5	5	10725	0,05	404,5	403,5
CA▲		10	10	1	0,03	214	213
CA▲		10	10			389,1	389,5
CA		1	1				421
CA▲		25	25				255
CA		100	100				100

Previous (2/3)

- Get issues
 - Delays
 - Weekly meetings
 - Size Estimation
 - Effort Estimation
 - Work load



Previous (3/3)



- On-site plan
 - Roles,
 - Interviews schedule
- Check plan
- Define questioner
 - Specific questions
 - Issues

On-site Interviews (1/4)

- Overview
- Personal interviews
 - Coach
 - Leader
 - Team members
- General comments



On-site Interviews (2/4)

- Coaching plan
- Weekly meetings
- Processes
- Time and size estimation
- Task hours
- Time recording
- Defects recording
- Delays
- Scripts
- Earned value

On-site Interviews (3/4)

- In the beginning
 - lack of memory on events
 - nervousness on questions
 - short answers
 - fear to give incorrect answers



On-site Interviews (4/4)



- After some evaluations
 - Have a team interview at the beginning to talk about projects details
 - Ask team members to get their personal computers to the interview

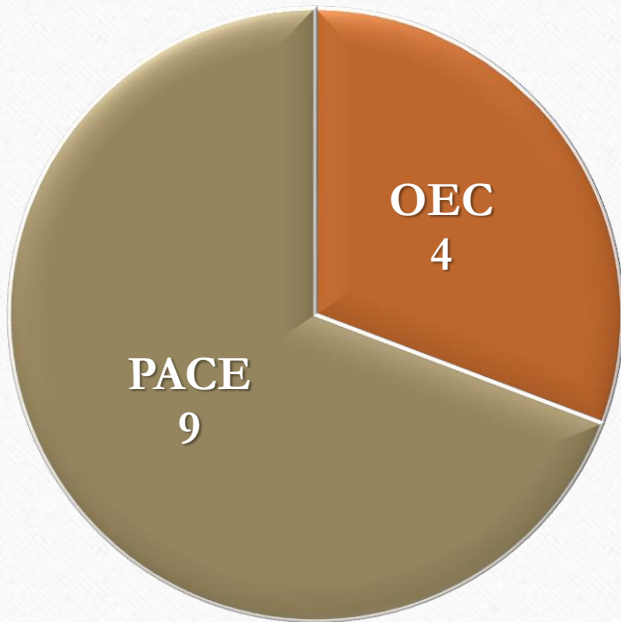
General comments from participants of on-site evaluations

- “We had a launch rehearsal before the launch and it helped a lot”
- “Before the second launch, we had some days to review problems on the first launch and that helped us a lot”
- “The use of the dashboard was so difficult at the beginning, so we didn’t record times accurately, we used tasks instead of processes”
- “The second launch was so much easier”
- “We didn’t have weekly meetings until the third week”
- “Having the owner of the company as a team leader was difficult to manage”
- “We had excellent feedback from the checkpoint, it helped us so much”

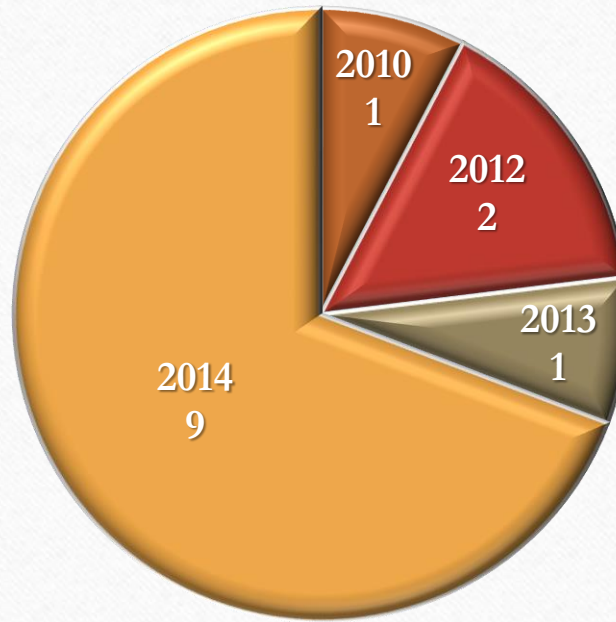
Summary of Results

Some Demographics

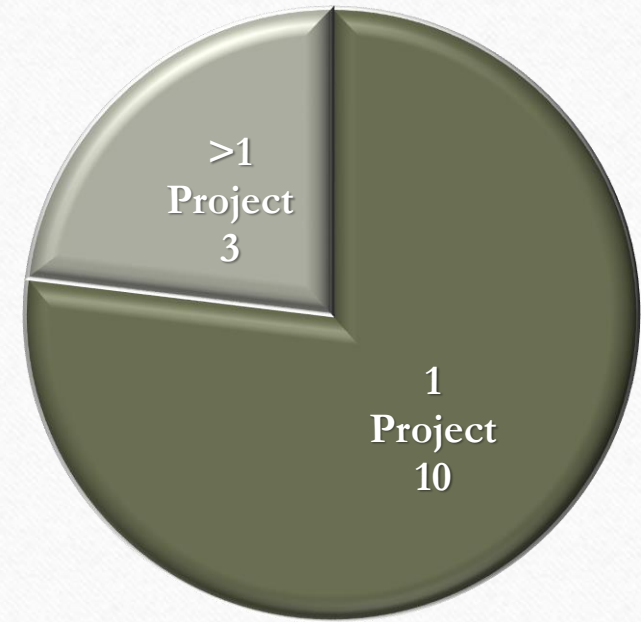
Number of evaluations



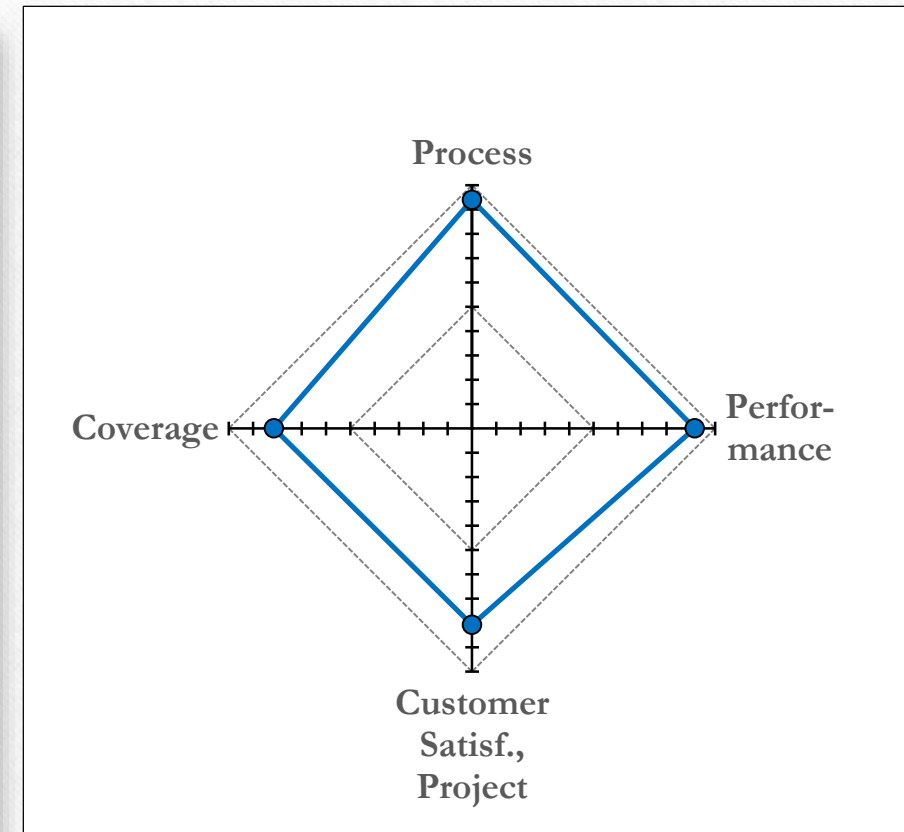
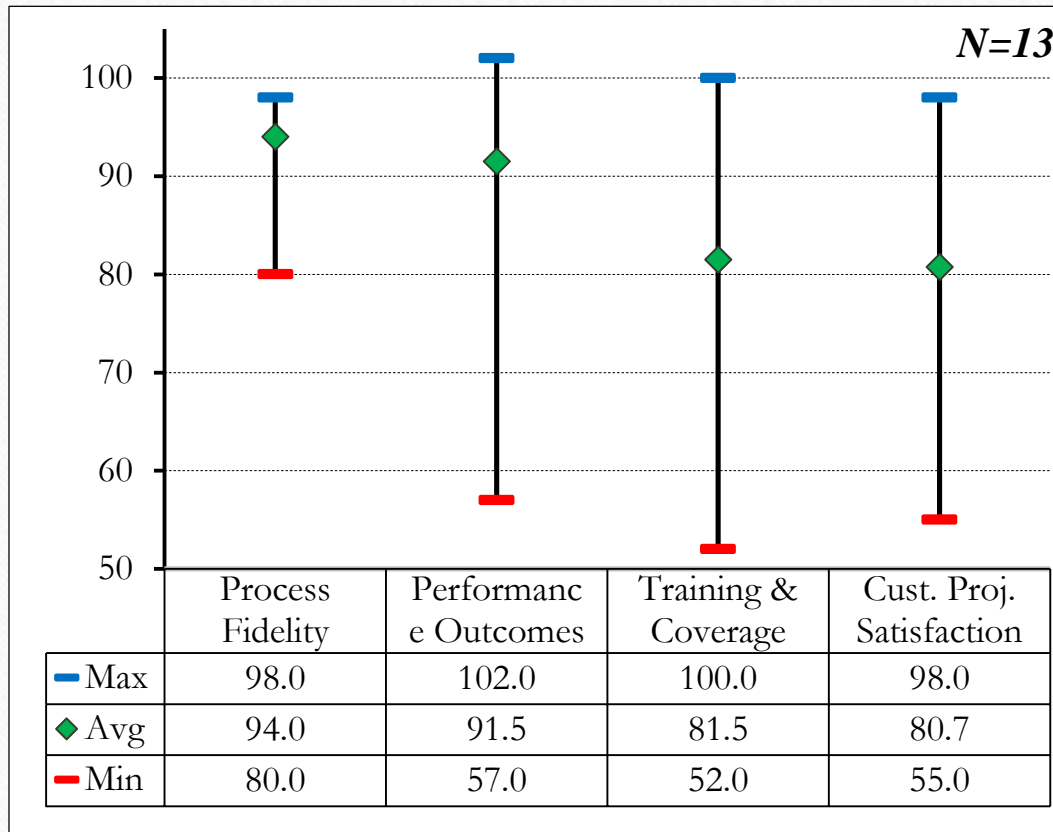
Year of evaluation



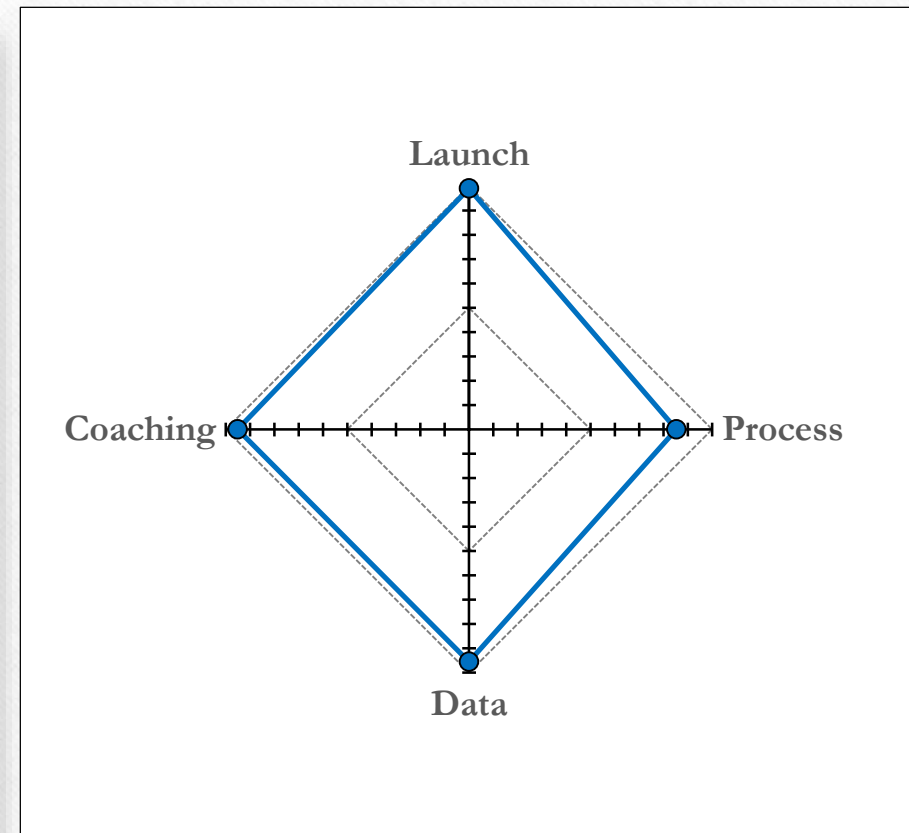
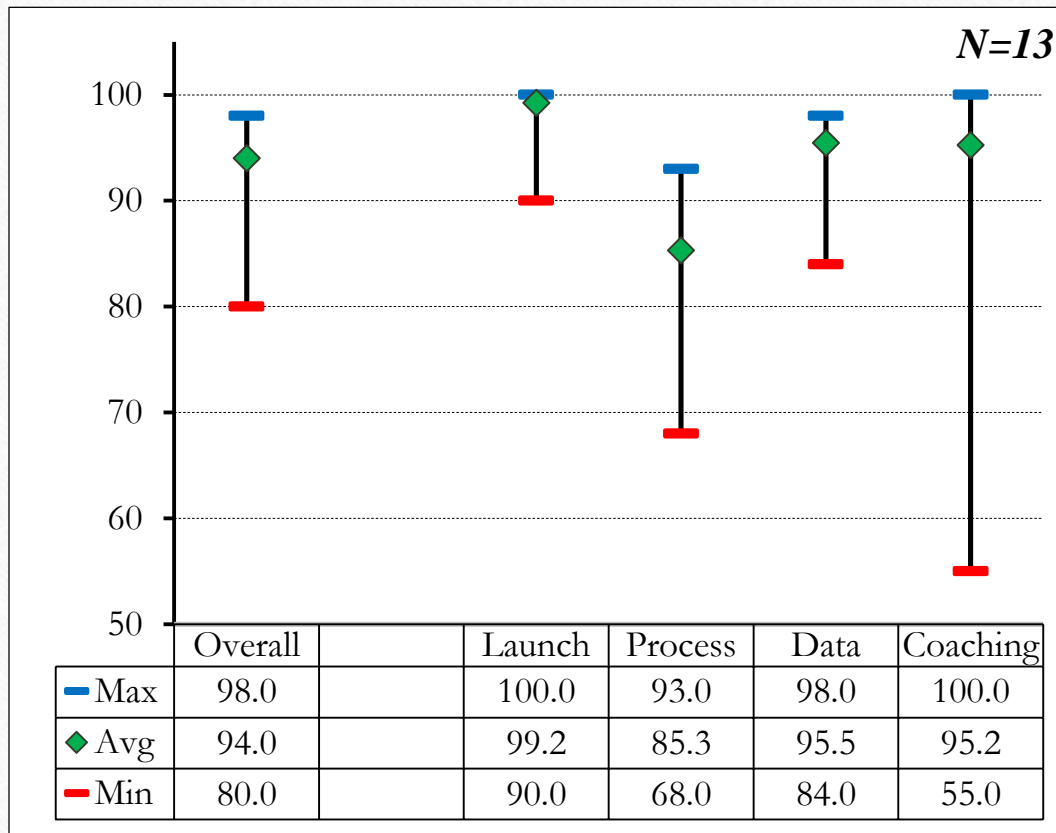
Size of Eval. (# of proj.)



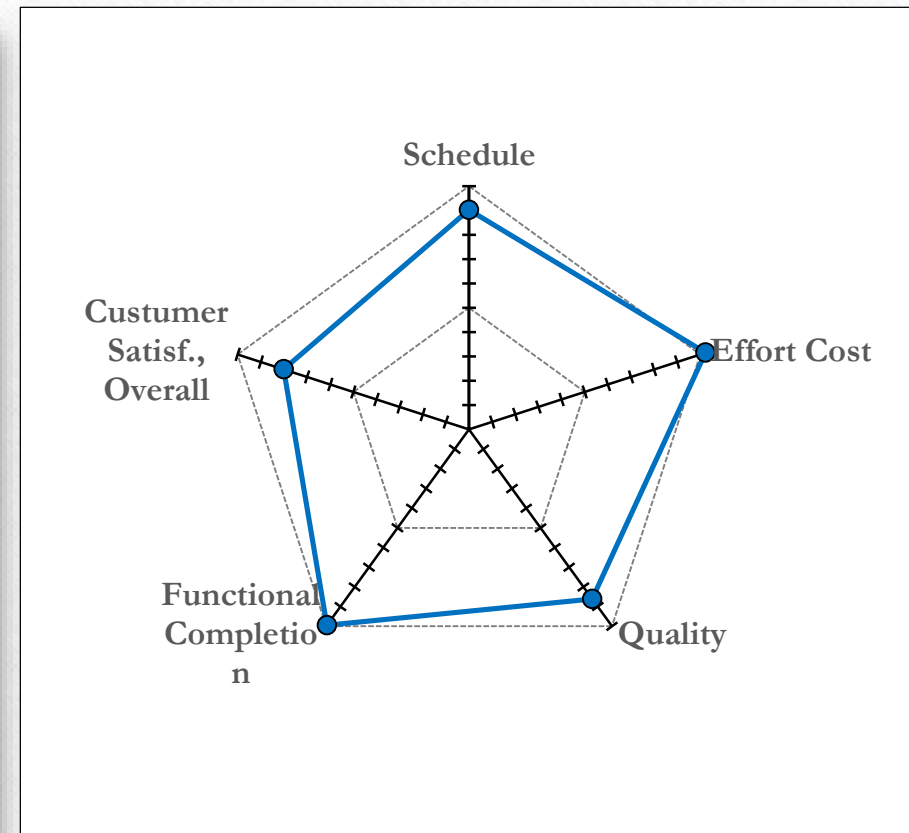
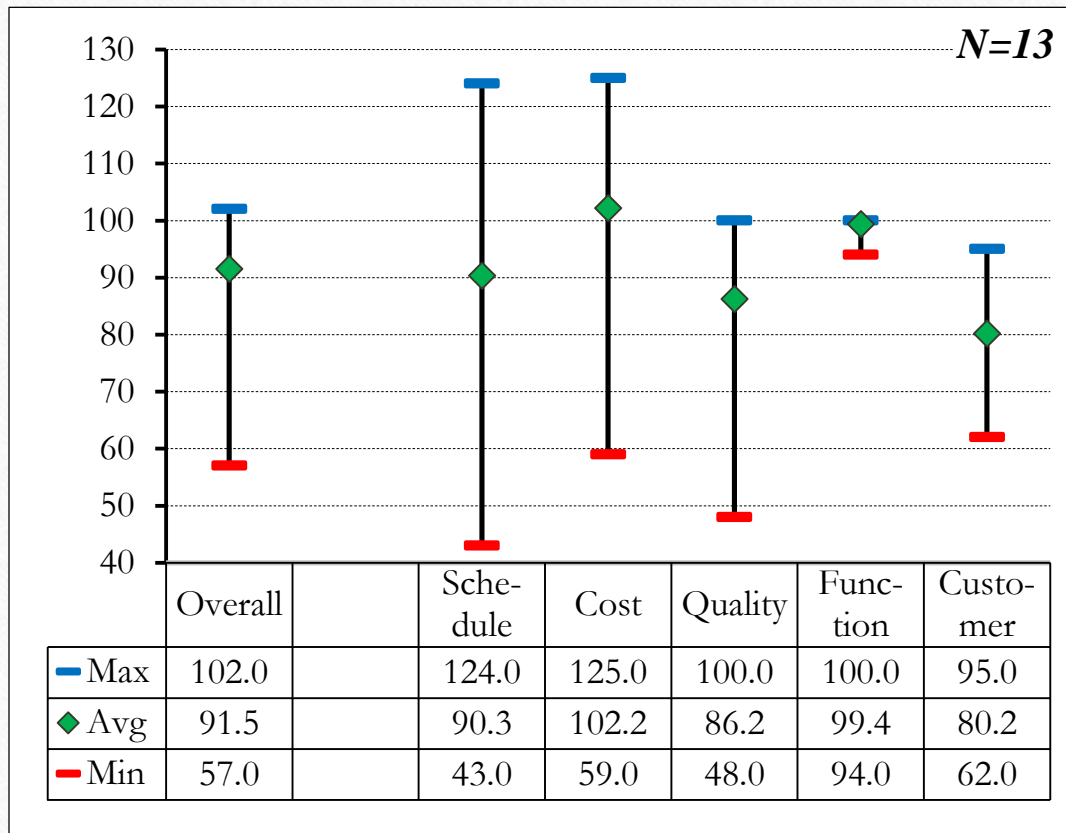
Overall PACE Evaluation



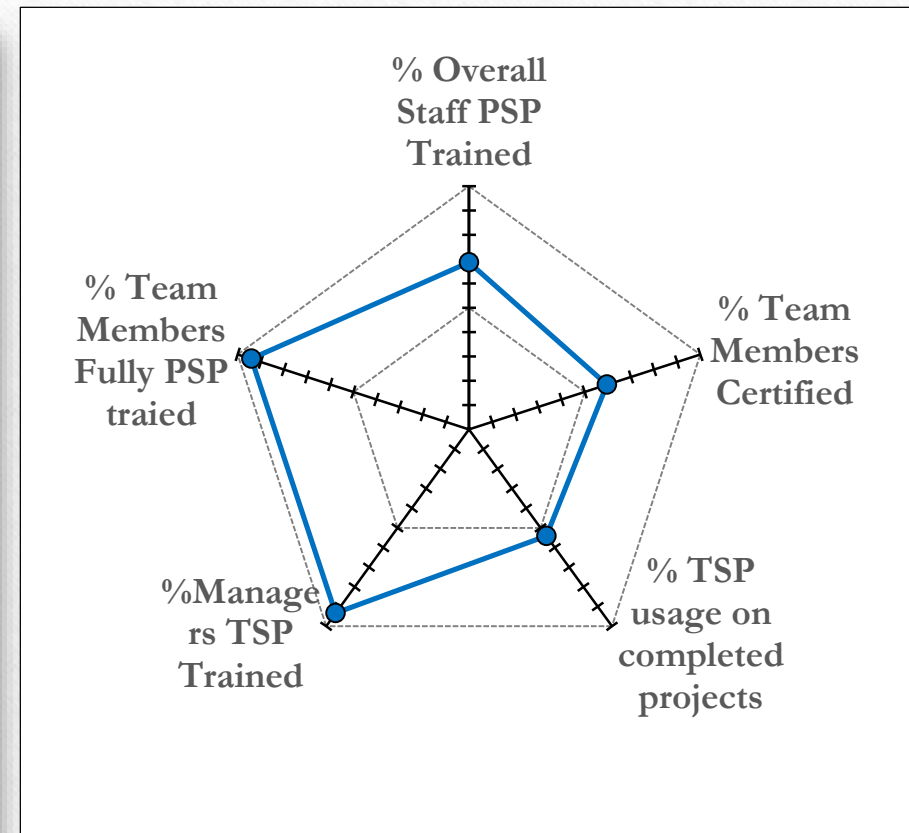
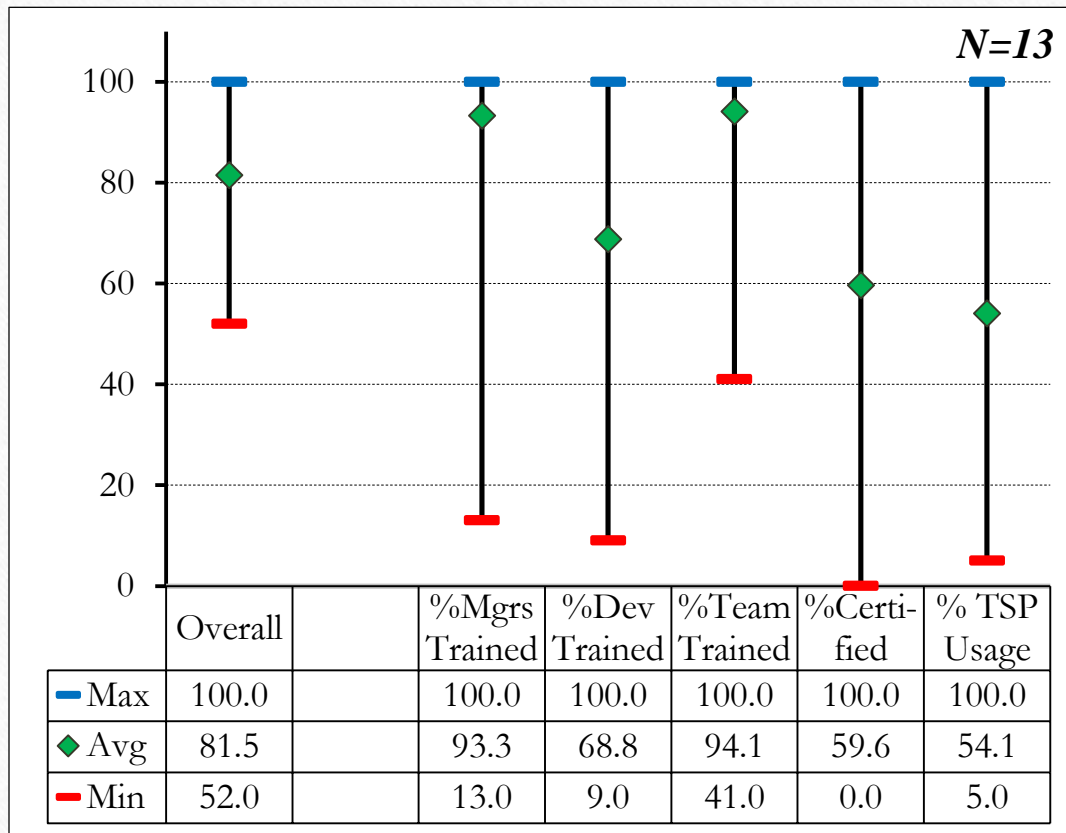
Process Fidelity



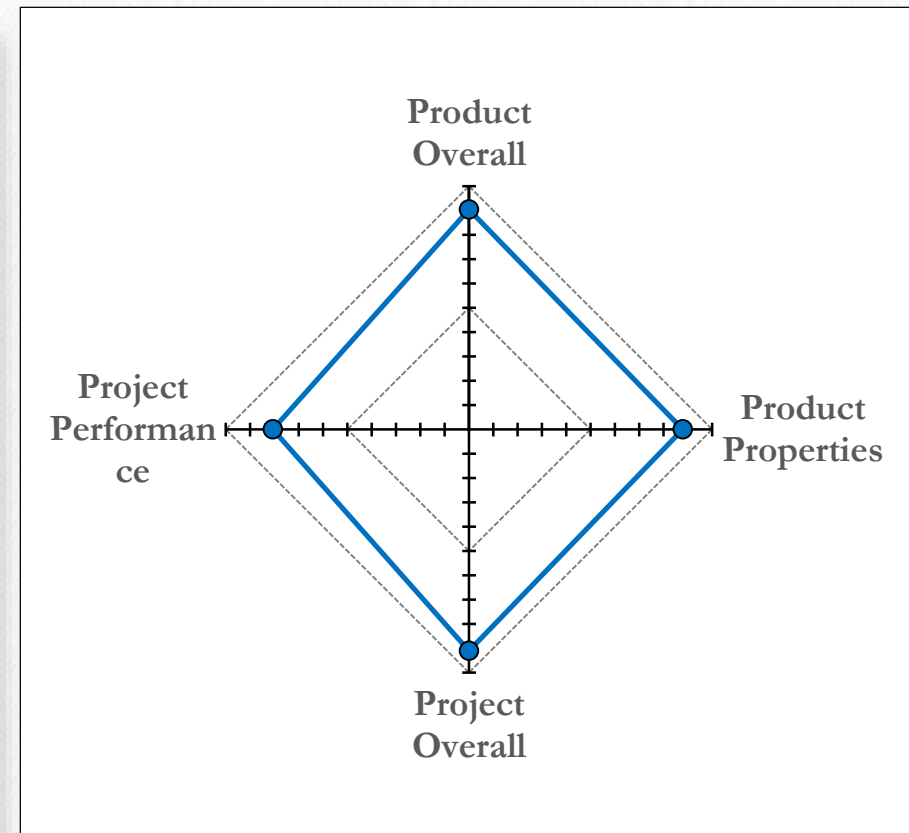
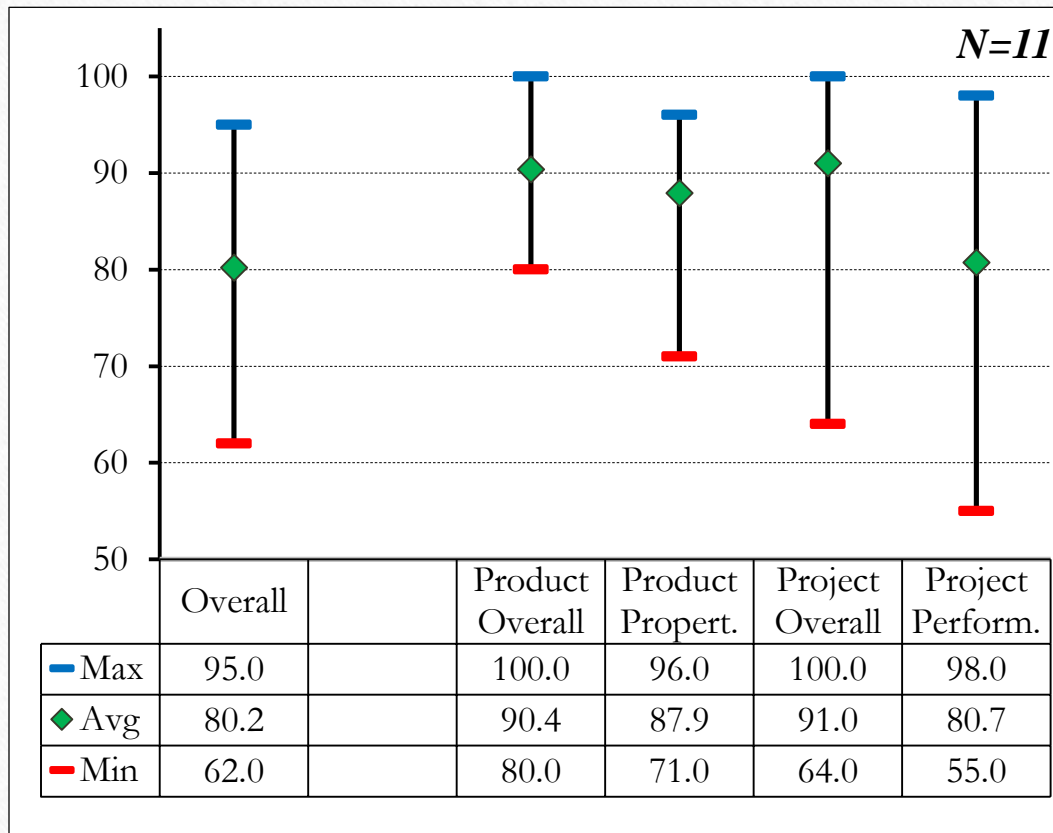
Performance Outcomes



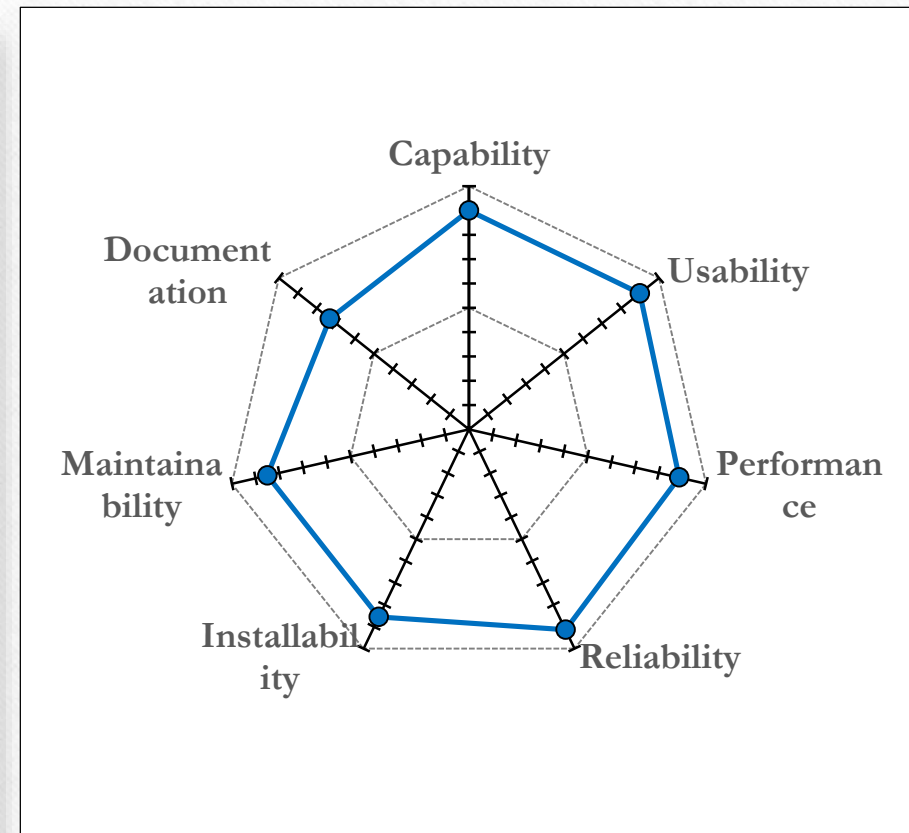
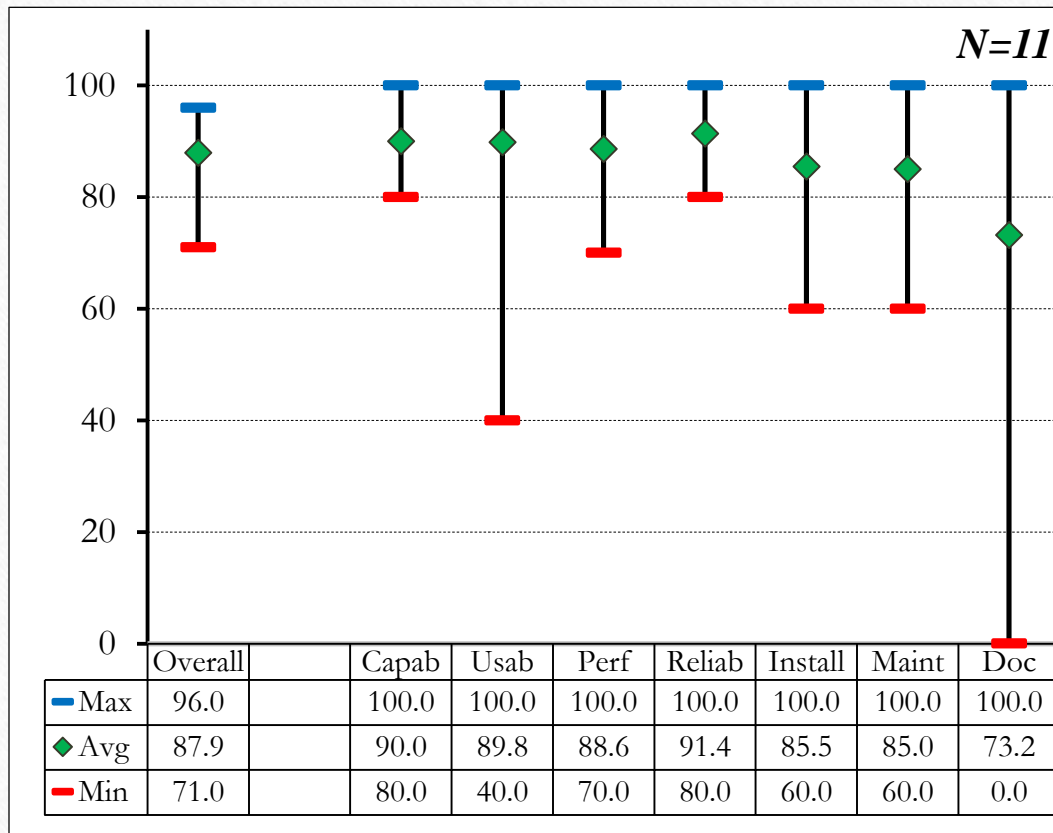
Training and Coverage



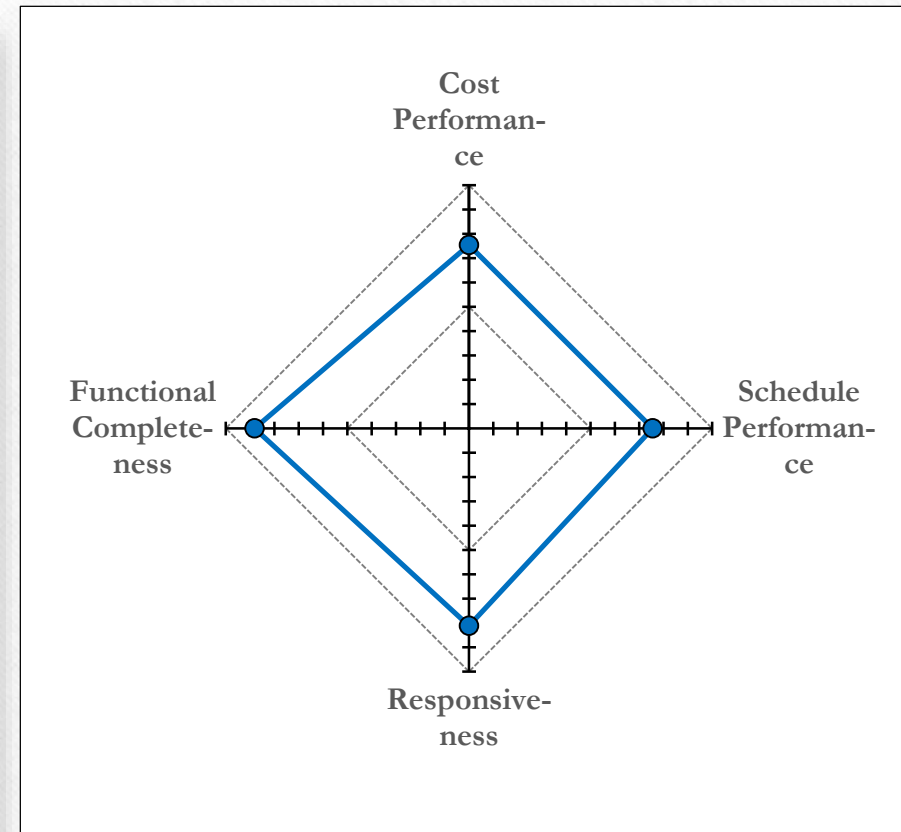
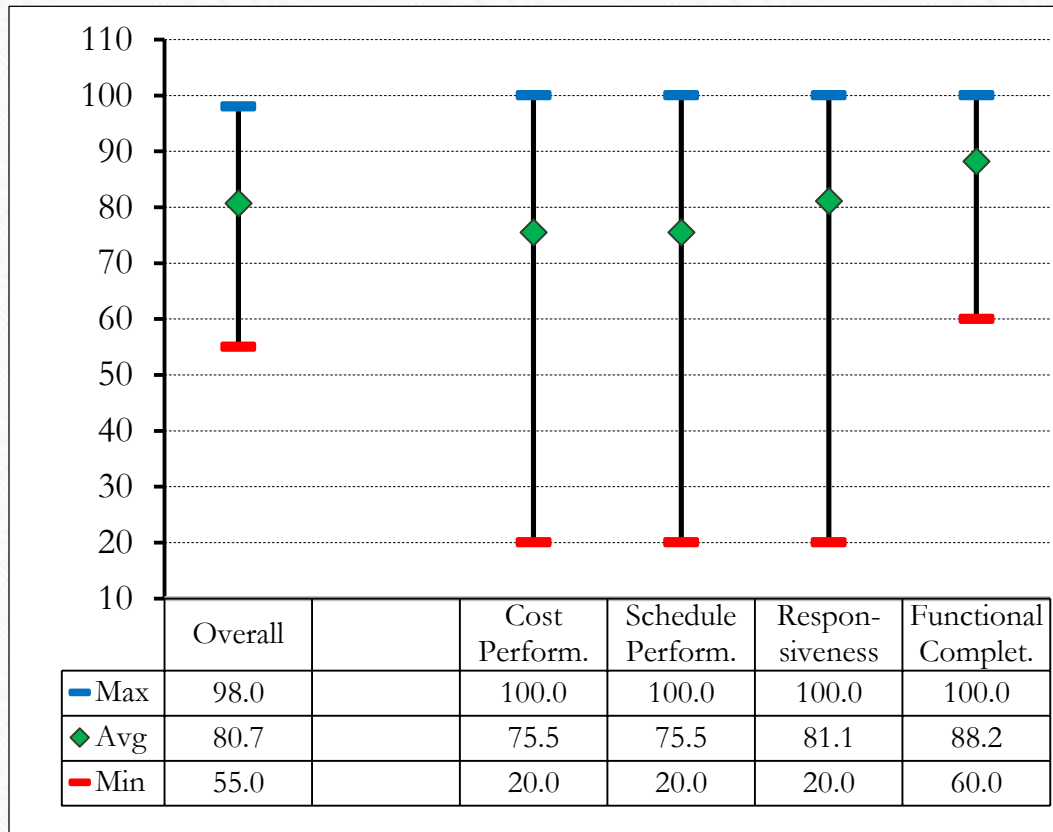
Customer Satisfaction



Customer Product Evaluation



Customer Project Evaluation



Customer Satisfaction Correlations

Variable 1	Variable 2	Correlation (r)	Significance
Comp*: Overall Satisfaction	CE: Functional Completeness	0.7532	0.0074
CE**: Project Satisfaction	CE: Usability	0.8908	0.0002
	CE: Maintainability	0.8065	0.0027
	CE: Functional Completeness	0.7642	0.0062
	Comp: Product Properties	0.7796	0.0047
CE: Product Satisfaction	NONE	-	-
Comp: Project Performance	CE: Product Performance	0.9002	0.0002
	CE: Maintainability	0.7926	0.0036
	Comp: Product Properties	0.7433	0.0087

* Comp = Composite (average)

** CE = Customer Evaluation

Other Variables that Correlate

Variable 1	Variable 2	Correlation (r)	Significance
Overall Performance (composite)	Schedule Performance	0.7381	0.0040
Functional Completeness	% Team Members Fully PSP Trained	0.9456	0.0000

Conclusion

Conclusion

- We are just starting... more data will permit even better analysis and correlations
- Method have proved to be effective with varying situations:
 - Very small evaluations (one team of 2) up to medium evaluations (6 projects & one team of 15)
 - From full software cycle projects to only requirements projects
 - From regular TSP to functional TSP
 - Using external coaches to having internal coaches
 - Organizations just starting (first pilot project only) to organizations using TSP for years
- We have to see how well performs on very large installations
- Method is cheaper than other evaluations, but we still have to automate more parts of the process to make it cheaper
- We are in a good path to create a National Database (or World Database?)

Future Work

- Automate data gathering and sanitizing
- Automate the extraction process to feed the National Database
- Analyze not only evaluation data, but the project by project detailed data

Thank you

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